

Azelis at a glance

Global leader in the specialty chemicals and food ingredients industry



Operating in:
Americas
EMEA
Asia Pacific



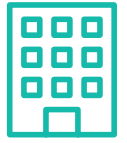
2,300+
principals



51,000+ customers



3,000+ employees
(December 31, 2021)



101 offices in
57 countries

Growth driven by leadership in innovation, sustainability and digitalization



60+ formulation
labs and innovation
centers operating
in Life Sciences and
Industrial Chemicals



25 innovation
awards
(Jan 2015-Dec 2021)



Fully integrated,
unique and engaging
digital platforms
such as e-Labs and
customer portals



Azelis is in
the top **1%**
of all companies
assessed by
EcoVadis

50%

Portion of 2020
revenue covered with
ESG assessed suppliers
(Action 2025 target: 80%)

Resilient business model with consistent organic and acquisition-driven growth



€2.8 bn
Revenue in 2021



Strong cash generation:
cash conversion rate of **86%**
(average 2017-2021)



Asset-light
business model

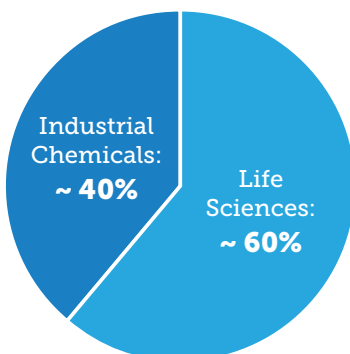


16.5% gross profit CAGR
24.2% adjusted EBITA* CAGR
(2017-2021)



31 acquisitions
(Jan 2017-Dec 2021)

2021 Revenue by end market



Innovation
through
formulation

All data as of December 31, 2021 unless otherwise mentioned.
*Adjusted earnings before interest, taxes and amortization